



USDA TURKEY MARKET NEWS REPORT

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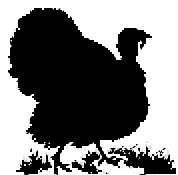
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading centered on frozen toms for current shipment. Offers were about adequate for the fair demand. Bulk meat and bulk parts activity was slow, best on white meat items. Supplies of fresh wing meat and fresh scapula were tight, drums and necks adequate, tom wings spotty, and hen v-type wings were tight.

EXPORT MARKET HIGHLIGHTS

Export inquiry was fair on Russian approved supplies of mechanically separated turkey. Light trading noted on frozen thigh meat.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	75-77	76	76.00	23	-	-	-	-	-
CENTRAL REGION	75-77	-	-	-	-	-	-	-	-
WESTERN REGION	75-77	75.5	75.50	200	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with

6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 OCTOBER 2004.

Trade sentiment on tom drums was steady to barely steady, tom necks steady at best and tom wings steady to instances firm. Demand slow to moderate, best on wings. Offerings of tom drums and necks mostly adequate, wings spotty. The undertone on hen bulk parts ranged from firm on 2-joint wings to barely steady on necks. Demand light to fair, best on hen 2-joint wings. Offerings of hen 2-joint wings tight, hen necks adequate, balance light to adequate. Trading slow on all items. For domestic: plant grade basted 20-22 lb. breasts 140, fresh scapula (both with and without skin) 116-120 mostly 119 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	95.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00-165.00		159.75	4
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	80
DRUMSTICKS, TOM		F	43.60	30
DRUMSTICKS, TOM--FRESH	44.00		44.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	57.00	15
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	49.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00		27.00	8
NECKS, HEN		F	23.00	40
BREASTS, B/S, TOM 3/		T	165.00	16
BREASTS, B/S, TOM--FRESH 3/		T	211.88	170
THIGH MEAT		F	82.00	40
THIGH MEAT--FRESH	94.00		94.00	14
BREAST TRIM MEAT	128.00-129.50		128.50	120
SCAPULA MEAT		F	108.00	64
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	189.00		189.00	160
WING MEAT WITH SKIN	78.00		78.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.38	64

EXPORT TRADING

DRUMSTICKS, TOMS		T	45.00	20
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	28.00	40
MECHANICALLY SEPARATED 4/		T	22.94	268
THIGH MEAT - FROZEN	82.50		82.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/13/04

POULTRY HEALTH BOARD	CUMULATIVE
SEASON	HEAVY HEAVY ALL
JULY 1 TO JUNE 30	WHITE WHITE BREEDS
2003-2004	NOT AVAILABLE
2002-2003	

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